lRA Charitable Rollover

Take advantage of a simple way to benefit the St. Louis Symphony Orchestra and receive tax benefits in return.

To Qualify

- You must be 70 ½ years of age or older
- Transfers must be made directly from your IRA account
- IRA gifts cannot be used to fund a gift annuity, a charitable remainder trust, a donor advised fund, or a private foundation

Tax Benefits

- Individuals may transfer up to \$100,000 each calendar year
- Transfers are excluded from gross income for federal income tax purposes
- · You do not receive a charitable deduction
- The gift will count toward your minimum distribution requirement

This giving opportunity can be most attractive if you do not itemize your deductions.

To learn more, contact Jaclyn Stewart-Strothmann at **314-286-4190** or **jaclyns@slso.org**.

St. Louis Symphony Orchestra

Stéphane Denève : Music Director